

# Copilot Value Discovery Pre-Engagement Kick-off

#### Overview

The Copilot Value Discovery is a three-phase engagement designed to help customers understand the value of AI reinvention, identify top functional scenarios, build a business case, and develop a strategic implementation roadmap for AI transformation powered by Microsoft Copilot.



#### Phase 1: Inspire (2-4 hours)

#### **Objective:**

Showcase the Microsoft Copilot vision and value.

#### **Activities:**

- Drive "Art of the Possible" style conversations and demos.
- Discuss AI reinvention and the value of Microsoft Copilot.
- · Highlight the importance of data security and adoption and change management.

#### **Key Topics:**

- Microsoft Copilot Business Value & Overview
- Data security, governance, and data access questions
- Adoption and change management acceleration with Microsoft Viva

#### Phase 2: Assess (1 day)

#### **Objective:**

Assess customer's needs and Al readiness.

### **Activities:**

- · Conduct technical and business/organisational readiness assessments.
- Facilitate C-level interviews, data analysis, and workshops.
- Identify high-value functional scenarios across priority departments.

#### **Key Topics:**

- Optimisation readiness assessment review
- High-value scenario analysis and prioritisation for Al transformation

#### Phase 3: Design (2 days)

#### **Objective:**

Develop the business case and plan for implementation.

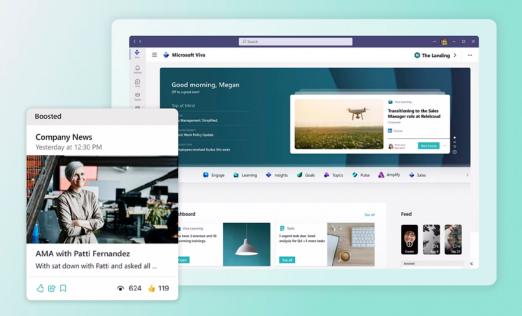
#### **Activities:**

- Build the business case based on prioritised scenarios.
- Define next steps and timeline to develop and implement the solution.
- Deliver an executive summary with a report and recommendations.

#### **Key Topics:**

- Build business case
- Build implementation roadmap
- Deliver executive summary (Report & Recommendations)

This structured approach ensures a comprehensive understanding and strategic planning for AI transformation with Microsoft Copilot.



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